

Personal Representative/Conservator Probate Bond Request Form

Vermost & Associates, LLC

Phone: (727) 748-2886 • Fax: (727) 577-4991 • Email: Bonds@Vermost.com

Type of bond: Personal Rep Conservator

Amount: \$ _____ **County:** _____ **File #:** _____

Legal Name, Deceased: _____ **Date of Death:** _____

Name of Personal Representative/Conservator: _____ **Social Sec. #** _____

Address: _____

City: _____ State: _____ Zip: _____

Name of Co-Personal Representative/Conservator: _____ **Social Sec. #** _____

Address: _____

City: _____ State: _____ Zip: _____

Estimated Estate Assets: \$ _____

Will any business of the estate be continued by fiduciary? YES* NO

Is Personal Representative indebted to the estate? YES NO

Did Decedent execute a Last Will & Testament? YES** NO

Does Personal Representative replace a prior Fiduciary? YES NO

Is this an additional bond? YES NO

Does this bond replace a prior bond? YES NO

Is this bond required on the demand of an interested person? YES NO

(if YES, whom: _____)

* Attach copy of Court Order

** Attach copy if bond exceeds \$1 Million

Attorney Name: _____ **Email:** _____

Firm Name: _____

Phone: _____ Fax: _____

Address: _____

City: _____ State: _____ Zip: _____

Requestor Name: _____

Additional Info: _____

With email, send ALL documents to Bonds@Vermost.com

Please attach any requested items above to your email or fax as necessary.